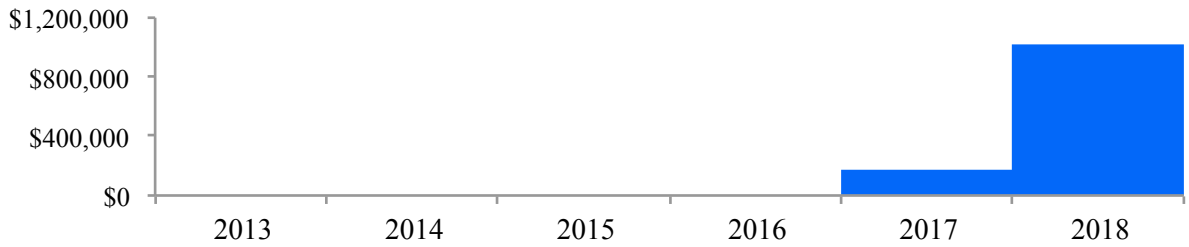


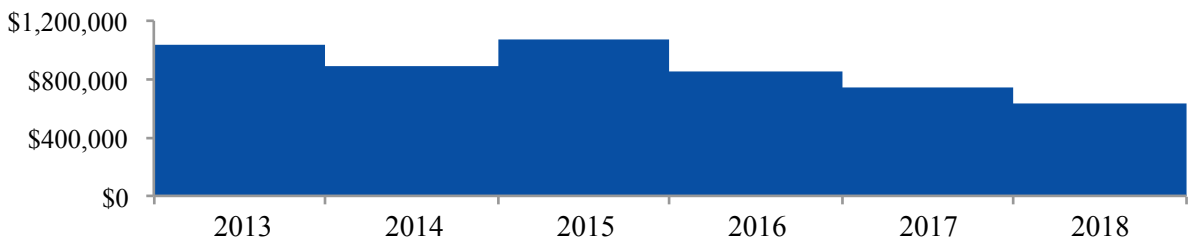
Morien's Key Metrics

Heading in the Right Direction

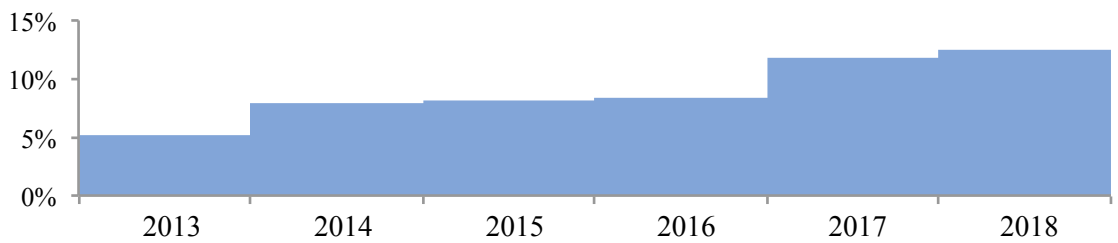
Royalty Income



G&A (Overhead) Costs



Management & Directors Ownership in Morien



Dividend Payments

